

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter

11

☐

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Quanergy Systems, Inc.

2. All other names debtor used in the last 8 years

CITIC Capital Acquisition Corporation

Include any assumed names, trade names
and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 88-0535845

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

433 Lakeside Drive
Sunnyvale, CA 94085

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Santa Clara

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://quanergy.com

6. Type of debtor

☒

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐

Partnership (excluding LLP)

☐

Other. Specify:

Debtor Quanergy Systems, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See

<http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5415

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No.
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor

Quanergy Systems, Inc.

Case number (if known)

Name

12.

☒ No

Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☐ 100-199☐ 200-999☒ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Quanergy Systems, Inc.
Name

Case number (if known) _____


Request for Relief, Declaration, and Signatures**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/13/2022X 

Signature of authorized representative of debtorLarry Perkins

Printed name

Title Chief Restructuring Officer**18. Signature of attorney**X /s/ Sean M. Beach

Signature of attorney for debtorDate 12/13/2022
MM / DD / YYYYSean M. Beach

Printed nameYoung Conaway Stargatt & Taylor, LLP

Firm nameRodney Square
1000 N. King Street
Wilmington, DE 19801

Number, Street, City, State & ZIP CodeContact phone (302) 571-6600 Email address sbeach@ycst.com4070 DE

Bar number and State

SECRETARY CERTIFICATE

The undersigned, being the Secretary of Quanergy Systems Inc., a Delaware corporation (the “**Company**”), hereby certifies as follows:

1. I am the duly qualified and elected Secretary of Company and, as such, am familiar with the facts herein certified and am duly authorized to certify the same on behalf of the Company.
2. Attached hereto is a true and complete copy of the Resolutions of the Executive and Transactions Committee (the “**Committee**”) of the Board of Directors of the Company duly adopted at a properly convened meeting of the Committee on December 11, 2022, in accordance with the Delaware General Corporation Law, the Certificate of Incorporation of the Company, and the Bylaws of the Company.
3. Such resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exist no other subsequent resolutions of the Committee relating to the matters set forth in the resolution attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 11th day of December, 2022.



Name: Jerry Allison

Title: Secretary

RESOLUTIONS
OF
THE EXECUTIVE AND TRANSACTIONS COMMITTEE OF THE
THE BOARD OF DIRECTORS OF
QUANERGY SYSTEMS, INC.

December 11, 2022

WHEREAS, on December 7, 2022, the board of directors (the “**Board**”) of Quanergy Systems, Inc., a Delaware corporation (the “**Company**”), at a duly convened meeting thereof, established the Executive and Transactions Committee (the “**Committee**”) and appointed five (5) members of the Board to serve as members of the Committee, and granted the Committee the full scope and authority as set forth in Article 4, Section 4.1 of the Bylaws and to the fullest extent permitted by Section 141(c)(2) of the General Corporation Law of the State of Delaware;

WHEREAS, the Committee has reviewed and considered the financial and operational condition of the Company, and the Company’s business on the date hereof, including the assets of the Company, and current and long-term liabilities of the Company, and the recommendations of the Company’s legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for the Company under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

WHEREAS, on December 11, 2022, a meeting of the Committee was held to discuss commencing such bankruptcy proceeding; and

WHEREAS, a majority of the Committee has determined that it is in the best interests of the Company and the Company’s stakeholders, creditors, and other interested parties to commence a case under the provisions of chapter 11 of the Bankruptcy Code, and the Committee has consented to the filing of a voluntary petition under the provisions of chapter 11 and the Bankruptcy Code;

Commencement and Prosecution of Bankruptcy Case

RESOLVED, that, in the judgment of the Committee, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that a voluntary petition (the “**Petition**”) be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) under the provisions of chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by the Petition be, and they hereby are, authorized, approved and adopted in all respects and that each person listed on Schedule 1 attached hereto (each, an “**Authorized Person**”) be, and each of them, acting alone or

in any combination hereby is, authorized, directed, and empowered on behalf of and in the name of the Company (i) to execute and verify the Petition and all documents ancillary thereto, and to cause such Petition to be filed with the Bankruptcy Court commencing a chapter 11 case (the “**Bankruptcy Case**”), and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary documents, and (ii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as an Authorized Person executing the same shall approve, such approval to be conclusively evidenced by an Authorized Person’s execution and delivery thereof; and it is further;

Retention of Professionals

RESOLVED, that the law firms of Cooley LLP (“**Cooley**”) and Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”), shall be, and hereby are, authorized, empowered, and directed to represent the Company, as a debtor and debtor-in-possession, in connection with the Bankruptcy Case on the terms set forth in their respective engagement letters with the Company, which are hereby ratified and approved, and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations, including to (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as an Authorized Person deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge, deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Bankruptcy Case in form or forms as any Authorized Person may deem necessary or proper in order to effectuate the purpose of the intent of the foregoing resolution; and in connection therewith, each of the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of Cooley and Young Conaway, respectively, in the Bankruptcy Case; and it is further

RESOLVED, that Bankruptcy Management Solutions, Inc. (d/b/a Stretto) (“**Stretto**”), be and hereby is, authorized and empowered to represent and assist the Company as claims, noticing, and solicitation agent and to represent and assist the Company in connection with the restructuring of the Company’s assets and in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, each of the Authorized Persons, with powers of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Stretto in the Bankruptcy Case; and it is further

RESOLVED, that Sierra Constellation Partners (“**SCP**”) be and hereby is, authorized to provide a chief restructuring officer (“**CRO**”) of the Company, and that Lawrence Perkins (“**Mr. Perkins**”) is hereby designated to serve as CRO and President of the Company, and each of SCP and the CRO is authorized to take any and all actions to advance the Company’s rights and

obligations; and in connection therewith, each of the Authorized Persons, with powers of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay retainers, and to cause to be filed an appropriate application for authority to retain the services of SCP and to designate Mr. Perkins to serve as CRO and President of the Company; and it is further

RESOLVED, that FTI Consulting, Inc. (“**FTI**”) be and hereby is, authorized and empowered to represent and assist the Company as consultant and financial advisor and to represent and assist the Company in connection with the restructuring of the Company’s assets and liabilities and in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, each of the Authorized Persons, with powers of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of FTI in the Bankruptcy Case; and it is further

RESOLVED, that Raymond James Financial, Inc. (“**Raymond James**”) be and hereby is, authorized and empowered to represent and assist the Company as investment banker and to represent and assist the Company in connection with any sale or restructuring of the Company’s assets and liabilities and in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, each of the Authorized Persons, with powers of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Raymond James in the Bankruptcy Case; and it is further

RESOLVED, that each Authorized Person be, and hereby is, authorized and directed to employ any other professionals to assist the Company in carrying out the Company’s duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, each of the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and it is further

RESOLVED, that each Authorized Person be, and hereby is, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Persons deems necessary, proper or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that each of the aforementioned retained advisors of the Company is hereby authorized, as requested by the Authorized Persons, to take any and all actions necessary or desirable to advance the Company’s rights and obligations and facilitate the commencement of the Bankruptcy Case; and it is further

General

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed, empowered, on behalf of and in the name of the Company, to perform the obligations of such Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Person performing or executing the same shall approve, and the performance or execution thereof by such Authorized Person shall be conclusive evidence of the approval thereof by such Authorized Person and by the Company; and it is further

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination is, hereby authorized, directed, and empowered, in the name of and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of such Authorized Person, shall be necessary, proper, and desirable to prosecute a successful completion of the Company's Bankruptcy Case, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of which the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of these resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified.

Fill in this information to identify the case:Debtor name Quanergy Systems, Inc.United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Credit Suisse Securities (USA) LLC 7033 Louis Stephens Dr Raleigh, NC 27560	P: 919-994-2998	Professional services	C/U/D			\$7,660,000.00
2	Global Emerging Markets Group 9 West 57th Street 49th Floor New York, NY 10019	P: 212-582-3400 mlhom@gemny.com	GEM Facility fee	C/U/D			\$2,267,430.00
3	Velodyne LiDAR USA Inc. 5521 Hellyer Ave San Jose, CA 95138	Office of the General Counsel P: 669-275-2251 lidar@velodyne.com	Legal settlement	C/U/D			\$2,250,000.00
4	White & Case LLP 1221 Avenue of Americas New York, NY 10020-1095	Attn: Elena Millerman P: 212-819-8200 elenamaria.millerman@whitecase.com	Professional services	C/U/D			\$2,083,013.00
5	Sanmina Corporation 2700 North First Street San Jose, CA 95134	Attn: Jure Sola P: 408-964-3500	Trade payable	C/U/D			\$1,939,655.46
6	CITIC Capital Acquisition Corp Genesis Beijing No.8 9/F East Tower Xinyuan South Road Beijing, 100027 China	P: 86 10 5802 3889	Transaction expenses				\$1,070,433.70
7	Sierra Circuits 1108 West Evelyn Avenue Sunnyvale, CA 94086	Attn: Ken Bahl P: 408-735-7137	Trade Payable				\$779,710.99
8	Comet Technologies USA Inc. 5675 Hudson Industrial Parkway Hudson, OH 44236	P: 234-284-7849 yxlon@yxlon.com	Trade Payable				\$471,706.80

Debtor Quanergy Systems, Inc.

Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Triple Crown Consulting 10814 Jollyville Road Building Iv, Suite 100 Austin, TX 78759	Attn: David Smith P: 408-680-2589	Trade Payable				\$424,653.00
10	Cadence Design Systems, Inc. PO Box 202769 Dallas, TX 75320	P: 408-943-1234	Trade Payable				\$340,000.00
11	Fabrinet One Nexus Way Camana Bay, Grand Cayman Ky-1-9005 Cayman island	Attn: Colin R. Campbell P: 662-524-9600	Trade Payable	C/U/D			\$263,645.83
12	Koito Manufacturing Co., Ltd 500 Kitawaki, Shimizu-Ku Shizuoka-Shi, Shizuoka-Ku 424-8764 Japan	Attn: Mr. Yusuke Kasaba P: 81-54-347-5504	Customer Orders	C/U/D			\$250,000.00
13	Rand Technology 15225 Alton Parkway Suite 100 Irvine, CA 92618-2351	Attn: Andrea Klein P: 949-255-5700 Info@randtech.com	Trade Payable				\$231,066.81
14	Grant Thornton LLP 33562 Treasury Center Chicago, IL 60694-3500	P: 312-856-0200	Professional services				\$231,050.00
15	Bosch Security Systems LLC 2216 Abbey Rd Cape Girardeau, MO 63701	Attn: John Wekenborg P: 573-318-0880 security.marketing@us.bosch.com	Customer Orders	C/U/D			\$200,000.00
16	Spanidea Systems LLC 1525 Mccarthy Blvd 1039 Milpitas, CA 95035	Attn: Bhagirath Choudhary P: 669-226-7863 usa@spanidea.com	Trade Payable				\$160,200.00
17	TRW 24175 Research Dr Farmington Hills, MI 48335	P: 800-321-0784	Customer Orders	C/U/D			\$150,000.00
18	Advanced Micro Foundry Pte LTD 11 Science Park Road Singapore, 117685 Singapore	P: 65 6909 0955	Trade Payable				\$124,740.00
19	Infortrend Corporation 435 Lakeside Drive Sunnyvale, CA 94085	P: 408-988-5088 sales.us@infortrend.com	Trade Payable				\$106,733.55
20	Hella Kgaa Hueck & Co W 2 Lippstadt Beckumer Str. 130 Lippstadt, 59552 Germany	P: 0180-6-250002	Customer Orders	C/U/D			\$100,000.00

Debtor Quanergy Systems, Inc.

Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Hitachi 535 Augustine Dr Santa Clara, CA 95054	P: 408-986-6300	Customer Orders	C/U/D			\$100,000.00
22	Regeinov 1215 Bordeaux Drive Sunnyvale, CA 94089	c/o Groupe Renault P: 888-532-1221	Customer Orders	C/U/D			\$100,000.00
23	Excelitas Canada Inc. 22001 Dumberry Road Vaudreuil-Dorion, QC J7V 8P7 Canada	Attn: Paul Igoe P: 450-424-3324	Trade Payable				\$87,078.77
24	Alvarez & Marsal Holdings, LLC 2029 Century Park E Los Angeles, CA 90067	Attn: Adam Taylor P: 44 7973 895693	Professional services				\$78,280.00
25	Edward & Eva Brown 21, Pepper Way San Rafael, CA 94901	P: 415-299-0330	Trade Payable				\$73,203.00
26	Seipo Corporation 5855 Cunningham Road Houston, TX 77041	P: 832-919-7700	Trade Payable				\$65,491.10
27	Mando Corporation 21, Pangyo-Ro 255 Beon-Gil Bundang-Gu, Seongnam-Si Gyeonggi-Do, 13486 South Korea	Attn: Seong Il-mo P: 248-668-4300	Customer Orders	C/U/D			\$50,000.00
28	Roth Staffing Companies, L.P. 450 North State Collage Blvd. Orange, CA 92868	P: 714-939-8600	Trade Payable				\$47,712.73
29	Arena Solutions, Inc 121 Seaport Boulevard Boston, MA 02210	P: 650-513-3500	Trade Payable				\$43,067.71
30	Armanino LLP 12657 Alcosta Blvd. Suite 500 San Ramon, CA 94583	Attn: Heather Moore P: 408-200-6400	Trade Payable				\$41,475.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

QUANERGY SYSTEMS, INC.,¹

Debtor.

Chapter 11

Case No. 22-(_____)

**CORPORATE OWNERSHIP STATEMENT PURSUANT
TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3) and 7007.1**

Pursuant to Rule 1007(a)(1), 1007(a)(3) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Quanergy Systems, Inc. (the “Debtor”), the debtor in the above-captioned chapter 11 case, hereby states that it is a publicly traded company. No individual or entity directly or indirectly owns 10% or more of any class of the Debtor’s equity interests.

¹ The Debtor and the last four digits of its taxpayer identification number are: Quanergy Systems, Inc. (5845). The debtor’s mailing address for purposes of this chapter 11 case is 433 Lakeside Drive, Sunnyvale, CA 94085.

Fill in this information to identify the case:

Debtor name Quanergy Systems, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/13/2022

x 
Signature of individual signing on behalf of debtor

Larry Perkins

Printed name

Chief Restructuring Officer

Position or relationship to debtor